



Capital Plan of Shangri-la Development Bank Limited

Particulars	Amount
Shangri-la	
Capital before Bonus Share Issue	1,073,456,000.00
Bonus Share out of Profit of 2072-73	172,520,000.00
Capital after Bonus Share	1,245,976,000.00
Capital Of Cosmos Development Bank	112,498,750.00
Total Capital after Acquisition	1,358,474,750.00
Right Issue @ 80%	1,086,779,850.00
Capital After Right Issue	2,445,254,600.00
Projected Divisible Profit of F.Y. 2073-74	280,000,000.00
Assuming 50% of divisible profit is distributed as Bonus Share	140,000,000.00
Capital after Right Issue and Bonus Share	2,585,254,600.00