

SHANGRI-LA DEVELOPMENT BANK LIMITED, BALUWATAR, KATHMANDU
EQUITY PLAN AS PER NRB DIRECTIVES (2.5 BILLION IN TWO YEARS)

(In crore)

Unaudited	71/72 Results	Fiscal Year	71/72	72/73	73/74
Equity	73.6	Equity	73.60	88.32	162.62
Deposit	8.01	Annual Bonus	14.72	15.90	24.39
Loans	6.53	Right Share		18.40	20.33
Gross Profit	29.9	Merger or Acquisition (with two or more BFI's in Year I and II)		40.00	45.00
Net Profit	19.07	TOTAL	88.32	162.62	252.34
General reserve	3.814	Notes:			
P/L	15.256	1. First right issue of 4:1 equal to 18.40 Crore is expected to complete in FY 72/73. Second Right issue on FY 73/74 Right Share will be issue to manage deficit capital as required.			
Bonus Possible	20.73%	2. Mergers with two or more BFI is considered with input of around 85 Crore of equity.			
CD Ratio	72.19%	3. NRB has allowed FY. 73/74 proposed bonus to be considered as part of Equity for meeting prescribed threshold. Assumed that Bonus share for 3 years would be 20%, 18% and 15% respectively.			
NPL	0.58%	4. Options however has been kept open for merger with commercial banks or development banks with range of capital equal to us taking consideration that merger does not affect the return, shareholder's value and efficient staff retention.			